

1 Case No. 2:24-cv-00379-ROS

2 Tayjalaya S. Williams

3 Pro Se Defendant

4 2240 S Elks Lane, Unit 13

5 Yuma, Arizona 85364

6

7 Tayjalayastormwilliams@gmail.com

8

9 928-408-1422

10

11

12

13 UNITED STATES DISTRICT COURT
14 DISTRICT OF ARIZONA

15 Transamerica Life Insurance Company,

16 Interpleader Plaintiff,

17 v.

18 Tayjalaya S. Williams, Brittany A. Retzlaff,
19 Collin A. Retzlaff and Denise A. Hollas,

20 Interpleader Defendants.

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AUG 05 2024	
CLERK U S DISTRICT COURT	
DISTRICT OF ARIZONA	
BY <i>KJ</i> DEPUTY	

21 No. 2:24-cv-00379-ROS

22 **PROPOSED JOINT CASE
MANAGEMENT REPORT**

23

24 1. **Efforts to Contact Other Parties:** Despite multiple attempts to contact the
other parties and their counsel, no responses have been received. Efforts
included: Emails sent on August 1st, 2024.

25

26 **2. Parties in the Case:**

27

28 • Plaintiff: Transamerica Life Insurance Company

1 • Defendants: Tayjalaya S. Williams, Brittany A. Retzlaff, Collin A.
2 Retzlaff, and Denise A. Hollas

3 **3. Nature of the Case:** This interpleader arises from a dispute over a \$100,000
4 death benefit in a life insurance policy issued to Thomas Retzlaff, deceased.
5 Defendants have made competing claims to the death benefit.

6
7 **4. Jurisdictional Bases:** The case is under the jurisdiction of 28 U.S.C. § 1332
8 due to diversity of citizenship and an amount in controversy exceeding
9 \$75,000.

10
11
12 **5. Amount in Dispute:** Total amount in dispute, including interest and
13 attorney fees: \$120,164.56.

14
15 • \$100,000 with the death benefit, less attorney fees of \$8,387.50, resulting in
16 \$91,612.50, and the Interest amount of \$28,552.06 for a total of \$120,164.56
17 This total includes both the remaining principal death benefit and the
18 accrued interest from the date of death: September 1st, 2021, to the date
19 August 6th 2024.

20
21 • **Total Interest Calculation:**

22 ➤ Total Interest Until Interpleader Filing: **\$24,030.14**
23 ➤ Interest After Interpleader Filing: **\$4,521.92**
24 ➤ Total Interest: $\$24,030.14 + \$4,521.92 = \$28,552.06$

25 • **Total Amount Due:**

26 - Death Benefit: **\$100,000**

27 - Total Interest: **\$28,552.06**

1 -Subtotal: \$100,000 + \$28,552.06 = **\$128,552.06**

2 Less Attorney Fees: \$128,552.06 - \$8,387.50 = **\$120,164.56**

3

4 **6. Parties Not Served:**

5 None.

6

7 **7. Amending Pleadings or Adding Parties:**

8 Defendant Williams does not expect to amend the pleadings or add additional
9 parties.

10

11 **8. Contemplated Motions:**

12 Defendant Williams filed her Motion for Summary Judgment at doc. 36. The other
13 Defendants have not yet responded.

14

15 **9. Consent to Magistrate:**

16 Defendant Williams consents to the jurisdiction of a magistrate judge for pretrial
17 matters and procedural issues, contingent upon the agreement of all parties.

18

19 **10. Related Cases:**

20 None.

21

22 **11. Electronically Stored Information (“ESI”):**

23 Parties agree to preserve relevant information in electronic form and will cooperate
24 to determine the most efficient means of production.

25

26 **12. Discovery:** Defendant Williams does not anticipate further written
27 discovery at this time pending the resolution of the summary judgment
28 motion, which asserts that no genuine issues of material fact exist.

1
2 **13. Depositions: Request to limit each deposition to three hours for**
3 **efficiency and cost management.**

4 **14. Proposed Deadlines:**

5

- 6 • Expert Disclosures: N/A
- 7 • Completion of Expert Depositions: N/A
- 8 • Good Faith Settlement Talks: April 24, 2024, and August 1, 2024
- 9 • Dispositive Motions: Defendant Williams has already filed a motion

10 for summary judgment.

11

12 **15. Jury Trial Request:** Defendant Williams requests a bench trial.

13

14 **16. Settlement Prospects:** Defendant Williams asserts entitlement to the entire

15 policy proceeds and does not foresee the need for settlement negotiations.

16

17 **17. Other Matters:** Compliance with Federal and Local Rules of Civil

18 Procedure is acknowledged.

19

20 **18. Federal Rules of Evidence 502(d):**

21 The parties do not believe an order under Federal Rules of Evidence 502(d) is

22 warranted in this case.

23

24 **Certificate of Service**

25

26 I hereby certify that on this August 2nd, 2024, a true and correct copy of the

27 foregoing Proposed Joint Case Management Report was served upon:

1 *Signatures:*

2
3 Anthony R. Montoya

4 Attorney for Brittany A. Retzlaff and Denise A. Hollas

5 X_____

6
7 Collin Retzlaff

8 11833 Rosewood Dr.

9 El Mirage, AZ 85335

10 Defendant

11 Pro se

12 X_____

13
14 Tayjalaya S. Williams

15 Pro se

16 X 

17
18 DATED this 2nd day of August, 2024.

19

20

21

22

23

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27

28



Immediate Review Needed for Joint Case Management Report ★ (Case No. 2:24-cv-00379-ROS)

▶ Inbox



Goddess laya Yesterday
to Jacobsohn, Skipp... ^



From Goddess laya • tayjalayastormwilliams@gmail.com

To Jacobsohn, Andrew • AJacobsohn@lewisroca.com

Cc Skippy Jones • skippyjones90@icloud.com
collin.bluemeloncorp@gmail.com

Anthony Montoya •
anthony@montoyalawoffice.com

Bressler, Stephen • SBressler@lewisroca.com
Rodriguez, Sonya • SRodriguez@lewisroca.com

Hirka, George • GHirka@lewisroca.com

Date Aug 1, 2024, 5:27 AM

[View security details](#)

Dear Counsel and Parties, as per the court's order, we are required to submit a joint case management report by the



Reply all





From: Goodness Daya • layjaiayaa@gmail.com
.com

To: Jacobsohn, Andrew • AJacobsohn@lewisroca
.com

Cc: Skippy Jones • skippyjones90@icloud.com
collin.bluemeloncorp@gmail.com

Anthony Montoya •
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Rodriguez, Sonya • SRodriguez@lewisroca
.com

Hirka, George • GHirka@lewisroca.com

Date: Aug 1, 2024, 5:27 AM

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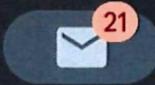
Dear Counsel and Parties, as per the court's order, we are required to submit a joint case management report by the end of today, August 1, 2024. Due to the immediate deadline, I am attaching the draft report for your urgent review and input.

Please review the attached document and provide any feedback or suggested changes by 2:30 PM today. Given the tight timeline, I will be filing the report by 3:00 PM today, whether or not I receive responses. Thank you for your immediate attention to this matter.

Best regards,



Reply all





Goddess laya 3:46 PM

to Skippy, collin.blue... ▾



Dear Anthony and Collin

I hope this message finds you well. As you know, the deadline for filing the joint scheduling report for Case 2:24-cv-00379 was August 1st, 2024.

I am providing the final version of the report we intend to file with the court. Despite my previous email, including the draft sent on August 1st, I have not received any responses or feedback from your side.

To ensure compliance with the court's requirements, I plan to file this report as soon as possible. Please review the attached report and let me know if you have any comments or corrections. Your prompt response would be greatly appreciated.

Thank you for your attention to this matter. Please confirm receipt of this email and the attached document at your earliest convenience.

Best regards,

Tayjalaya S. Williams



joint man...ort✨.docx



Reply all



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